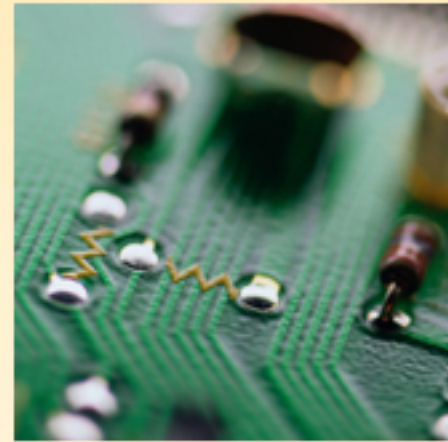
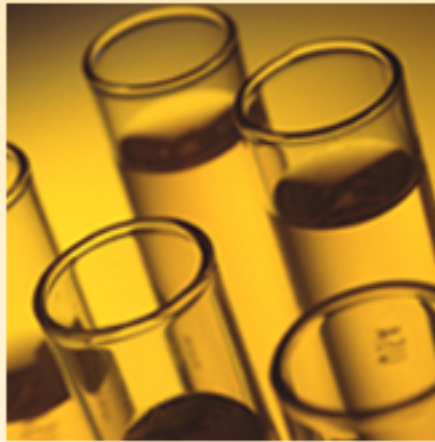


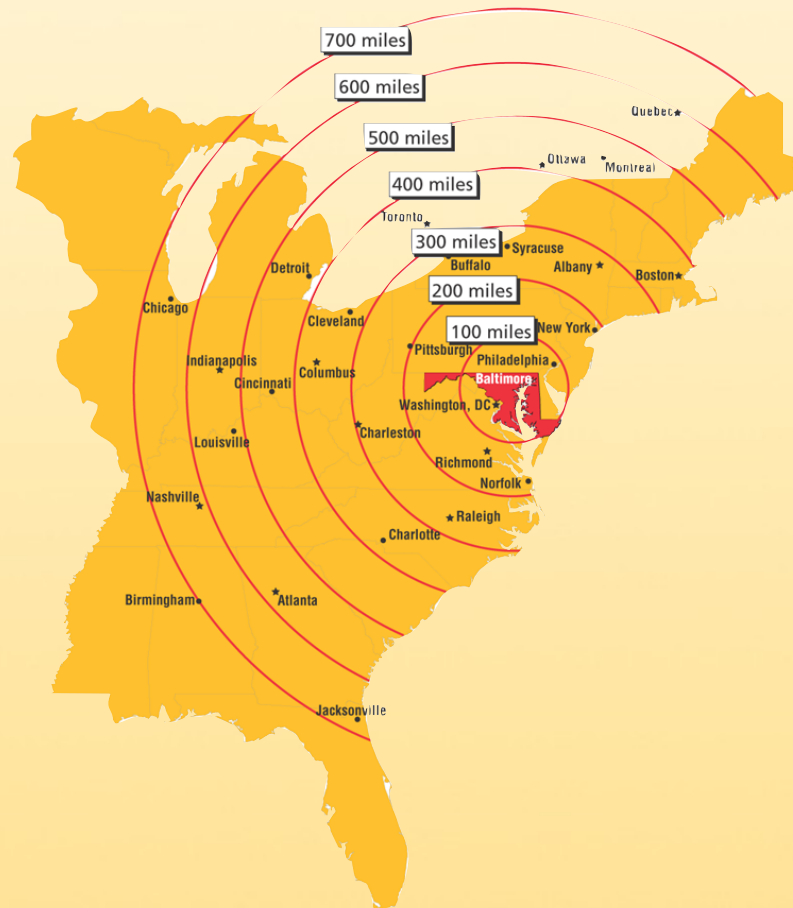
MARYLAND



***Thomas Kingston, Senior Director
Advanced Technology Group***

MARYLAND

The Maryland Advantage



MARYLAND

Strategic Location

- ❑ Bordering the United States Capital, Washington, DC, Maryland is at the center of the federal defense and aerospace industry
- ❑ Maryland is centrally positioned to reach the Boston-Atlanta-Chicago industry and financial markets
- ❑ Eastern Standard Time location overlaps business hours with other North/South American and European time zones
- ❑ Robust and growing international defense and aerospace network through embassies in nearby DC, major international business units, and educational partnerships

MARYLAND

Strategic Industries

- ❑ Home to 800+ aerospace and defense business units including world leaders in defense/national security efforts such as Lockheed Martin, Northrop Grumman, Raytheon, CSC, Wyle Laboratories, SAIC, L-3, Boeing and General Dynamics plus the nation's first Homeland Security incubator
- ❑ 350+ Biosciences firms, including MedImmune, Human Genome Sciences, and Shire Manufacturing (Growing BioDefense cluster)
- ❑ Maryland offers a manufacturing and distribution hub for defense and aerospace supply chain activities
 - Superior Interstate network (including I-95, I-70, and I-81)
 - State-of-the-art Port of Baltimore with rail access
 - BWI, Dulles International, Reagan National Airports for business travel and shipping options

MARYLAND

Business Catalysts

❑ 55 federal institutions conducting important R&D

- ARL, ARL Advanced Computer and Information Sciences, Carderock Naval Surface Warfare Center, IT Research Lab, National Institutes of Health, National Institutes of Standards and Technology, JHU-APL and the National Environmental and Information Service Science Center (NOAA).

❑ Major Academic Institutes with Unique Expertise

- Johns Hopkins University –including the Whiting School of Engineering and the Center for Nondestructive Evaluation
- University System of Maryland (UMD), with its Centers for Computer-Aided Life Cycle Engineering) and Electronics Products and Systems Center)
- Fraunhofer Center for Experimental Engineering at UMCP
- NASA-sponsored Center for Satellite and Hybrid Communication Networks (CSHCN)
- Center for Information Security and Assurance, a NASA designated Center of Academic Excellence in Security Assurance Education at UMBC

❑ Prime contractors for partnerships

- Boeing, CSC, General Dynamics, Lockheed Martin, Northrop Grumman, Raytheon, Wyle Laboratories and the Battelle Institute



MARYLAND

Major Government Facilities

- ❑ Aberdeen Proving Grounds
- ❑ Army Research Laboratory HQ
- ❑ Army Medical Research Institute of Infectious Diseases (USAMRIID), Fort Detrick, Maryland
- ❑ Environmental Protection Agency
- ❑ Food and Drug Administration
- ❑ Information Technology Research Laboratory (Department of Treasury)
- ❑ National Security Agency
- ❑ Defense Information Systems Agency
- ❑ NASA Goddard Space Flight Center
- ❑ National Institute of Standards and Technology
- ❑ National Institutes of Health
- ❑ Naval Research Laboratory
- ❑ NAVSEA – Carderock
- ❑ NSWC – Indian Head
- ❑ Naval Air Warfare Center Aircraft Division
- ❑ Patuxent River Naval Air Station
- ❑ USDA Beltsville Agricultural Research Center

MARYLAND

Business Resources

- ❑ State of Maryland, Department of Business and Economic Development
- ❑ Technology Development Corporation (TEDCO)
 - Transfer of technology from universities and federal institutions to the private sector
- ❑ State of Maryland Venture Fund
- ❑ Fraunhofer Software Engineering Center (FSEC)
 - Helps companies to develop better software and reduce software development cycle
- ❑ Associations and Industry Groups
 - AFCEA – 3 Maryland chapters
 - American Electronics Association (AeA)-Potomac Council
 - Greater Baltimore Technology Council
 - Maryland Software Industry Consortium
 - Tech Council of Maryland

MARYLAND

Strategic Workforce

- ❑ 1st among the states in percentage of workforce in professional and technical positions
- ❑ 4th among states in percentage of workforce (25 years of age +) with BA or higher degree
- ❑ 58 accredited colleges and universities, including 18 colleges and universities in nearby Washington D.C.
- ❑ 150 academic research centers for science and technology

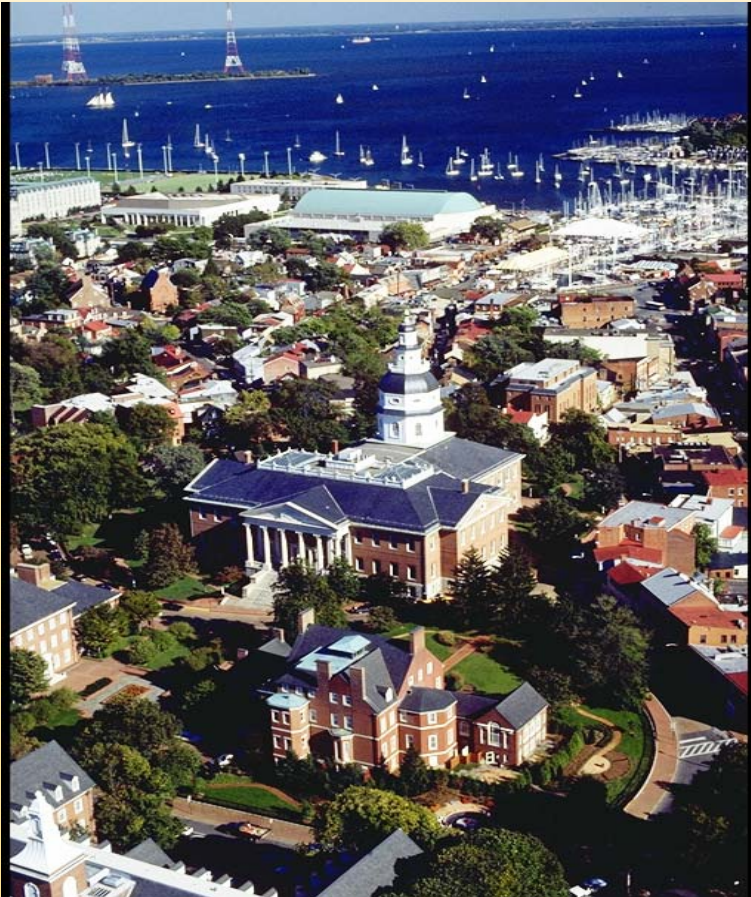
MARYLAND

Strategic State Programs

- ❑ Empowerment Zones
- ❑ Foreign Trade Zones
- ❑ Research & Development Tax Credits
- ❑ Job Creation Tax Credits
- ❑ Brownfields Revitalization Tax Incentives
- ❑ Clean Energy Incentive Act
- ❑ Sales Tax Exemptions
- ❑ Financing Programs
- ❑ Credit Enhancement – MIDFA
- ❑ Workforce Development Programs – PWQ & MITP
- ❑ MEDCO

MARYLAND

A Great Place to Live and Work



- ❑ **Cultural activities**
- ❑ **Chesapeake Bay**
 - Sailing, Power Boating
 - Stopover for Volvo Around the World Racing
- ❑ **Professional sports**
 - Ravens & Redskins Football
 - Orioles & Nationals Baseball
- ❑ **Diverse and affordable housing**
 - Waterfront to rustic, all budgets and styles
- ❑ **Historical sites**